

Knowledge Base Article

Table of Contents

Overview	3
Locating an Employee's Person ID Number	3
Adding the IV-E Juvenile Court Employee	5
Adding Additional Employees	8



Overview

This article describes how to add an employee to the IV-E Juvenile Court Employee list in the Ohio SACWIS system.

Once the Ohio SACWIS Project Help Desk receives the name of the employee who will be your agency's **IV-E Juvenile Court Agency System Administrator**, complete the following steps to set up your IV-E Juvenile Court Administrator:

Locating an Employee's Person ID Number

- 1. On the Ohio SACWIS Home screen, click the Administration tab.
- 2. Click the **Staff** tab.
- 3. Click the Maintain Staff link in the Navigation menu.

Home	Intake	Case	Provider	Financial	Administration		
Staff Maintenan	ce Security F	Reports Training	Utilities				
\leftrightarrow							
On-Call Employee Maintain Staff Delegate Assignment							

The Employee Search Criteria screen appears.

- 4. Enter criteria in the appropriate fields to search for the person who you are making the IV-E Juvenile Court's Administrator.
- 5. Click the **Search** button.



Maintain Staff	Employee Search Criteria			
reingate Assignment	Employee ID:	~ OR ~	Last Name: First Name: Middle Name:	
	County:		Language Proficiency:	~
	Include Inactive			
	Name Match Precision Returns results matching entered names including AKA names/nicknames + AKA/Nicknames Fewer Results More Re	Sort b Rele	y: evance (Highest-Lowest)	~
	Search Clear Form			

The results appear in the Employee Search Results section.

6. As shown below, write down the **Person ID** number that appears next to the person's name.

Sear	Search Results								
Result(Result(s) 1 to 15 of 126 / Page 1 of 9								
	Employee Name / ID	Email	Work Number	State / County	Supervisor	Unit			
<u>edit</u>	Sacwis, Susie / <mark>123456</mark>			/ Test					
	Managed Units:								
<u>edit</u>	Test, Case Worker / 11111			/ Test					
	Managed Units:								

Important: This is the ID that you will need to attach to the new **IV-E Juvenile Court Administrator** role. There must be one employee ID for each agency or court that the person works for, but all employee IDs must be associated with only one Person ID.



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Example:

Susie Sacwis	ODJFS Agency	Employee ID = 444555	Person ID = 123456
Susie Sacwis	ODJFS Court	Employee ID = 555777	Person ID = 123456

Adding the IV-E Juvenile Court Employee

- 1. Repeat the previous steps to navigate to the **Employee Search Criteria** screen.
- 2. Enter the **Employee ID** number to search for the person who will be your **IV-E Juvenile Court Administrator**.
- 3. Click the **Search** button.

Important: The results appear in the **Employee Search Results** section, but **do not** click the **Edit** link by the person's name.

4. Click the Add Employee button.

State / County	Work Number	Email	Employee Name / ID	
/ Test			Sacwis, Susie / 123456	
			Managed Units:	
1.00			edit Sacwis, Susie / 123456 Managed Units:	

The Person Search Criteria screen appears.

- 5. In the **Person ID** field, enter the person's ID that you wrote down in the previous step.
- 6. Click the **Search** button.



Adding IV-E	Juvenile	Court	Employ	yees
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erson <u>ID:</u> 123456	~ OR ~	SSN:
ote: If Person ID or SSN are entered, all other search criteria will be ignored		
	OR	
ast Name: First Name: Middle Name:		Gender:
ame Match Precision	Sort by:	
eturns results matching entered names including AKA names/nicknames	Releva	ance (Highest-Lowest) 🗸
+ AKA/Nicknames		
wer Results Mo	vre Results	

The person's information appears in the **Person Search Results** section.

7. Click the **Select** link in the appropriate row.

Person S	Person Search Results						
Result(s) 1 to 1 of 1 / Page 1 of 1							
U Include	Include only active case members						
	Person Name / ID	Address	Gender	(Age) DOB	Active Case		
select	Sacwis, Susie / 123456						
	Related Persons Y						

The **Employee Information** screen appears.

- 8. In the **Hire Date** field, enter the appropriate date.
- 9. In the **Email Address** field, enter the appropriate email address.
- 10. Check mark the **Supervisor Override** checkbox.
- 11. Click the **Apply** button.

Basic	Job History	BCI	Demographics	Qualifications
Employee Name:	Sacwis, Susie	Employee ID:		
Employee Information				
Employee ID (County):		Email Addres	s: Email@test.com	
Hire Date: *	09/01/2023		n Termination Date:	
On Leave Indicator		Supervisor	Over-Ride	
Exemptions				
University Partnership Program		🗍 First Year I	Requirement Waived	
Current Job				
Start Date	End Date	County Agency	Unit Supervis	or Job Title
Add Job				
Apply Save Cancel				



The **Add Job** button becomes enabled and turns blue.

12. Click the Add Job button.

Curr	rent Job						
	Start Date	End Date	County	Agency	Unit	Supervisor	Job Title
Ad	d Job						

The Job Details screen appears.

- 13. Complete all mandatory fields.
- 14. In the **Agency** field, select the appropriate court from the drop-down list.

Important:

- If your court does not appear, send an email to <u>SACWIS_ACCESS@jfs.ohio.gov</u>.
- In the **Supervisor** field, there is no need to select a supervisor due to this person being the first employee for the court and because the **Supervisor Override** checkbox was checked.

15. When complete, click the **Save** button.

Job Details				
Start Date: *		End Date:		
County: *	Please Select a County 🗸	Agency: *	Please Select an Agency	~
Unit:	Please Select a Unit 🗸	-		
Supervisor:	10.24			
Please Select a Supervis	ior 🗸			
Job Title: *	Please Select a Job Title 🗸			
Agency Information				
Street:				
City:				
Zip Code:				
L				

Save Cancel

A message appears on the **Employee Information** screen showing that your data has been saved.



Administration»Staff>Maintain Staff					
Your data has been saved.				×	
Basic	Job History	BCI	Demographics	Qualifications	

16. Click the **Save** button again. The **Employee Search Criteria** screen appears displaying a message that your data has been saved.

17. Once saved, send an email to <u>SACWIS_ACCESS@jfs.ohio.gov</u> stating the employee has been created.

- Be sure to include the user's **OH ID** and the Ohio **SACWIS IV-E Juvenile Court Employee's ID** that you need it attached to.
- After SACWIS_ACCESS attaches the OH ID to the IV-E Juvenile Court Employee ID, you will receive a reply stating this has been completed.
- When logging into Ohio SACWIS (**Select Agency** screen), the employee will now have a choice to select between the county and the court in the **Agency** field drop-down list.

Select Agency		
Login as another worker Agency Type:	Private	
Agency:		~
Select	Test County Children Services Test County Juvenile Court	î

Adding Additional Employees

The same procedure can be used to add additional employees. However, if the Agency Court Administrator is the worker's supervisor, that person should be added as the supervisor, rather than having the **Supervisor Override** checkbox checked.

If you have additional questions pertaining to this Deployment Communication, please contact the <u>Customer Care Center</u>.

